



**KKCG Financing 2 a.s.**

**PROSPECTUS SUPPLEMENT NO. 1**

**TO THE PROSPECTUS DATED 6 SEPTEMBER 2024**

**in respect of the Bond KKCG FINAN II 5,90/2029  
with fixed interest rate of 5,9 % p.a. secured by pledges  
with an estimated aggregate nominal value of up to EUR 160,000,000 maturing in 2029  
ISIN SK4000025938**

This document constitutes a supplement (the **Supplement**) prepared pursuant to Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the **Prospectus Regulation**), to the prospect dated 6 September 2024, approved by the National Bank of Slovakia's decision No.: 100-000-764-829 / NBS1-000-101-982 dated 16 September 2024, which came into force on 16 September 2024 (the **Prospectus**).

Prospectus was prepared by the issuer, KKCG Financing 2 a.s., with its registered office at Dúbravská cesta 14, 841 04 Bratislava, Slovak Republic, Identification No.: 55 970 494, registered in the Commercial Register of the Municipal Court Bratislava III, section: Sa, insert No.: 7635/B, LEI: 097900CAKA0000199795 (the **Issuer**), in respect of the Bond KKCG FINAN II 5,90/2029, with assigned identification number ISIN SK4000025938, with an estimated aggregate nominal value of up to EUR 160,000,000, with nominal value of each bond EUR 1,000, with the issue date 17 October 2024 maturing at 17 October 2029 (the **Bonds**).

This Supplement constitutes a part of the Prospectus and shall be read jointly and in conjunction with the Prospectus. Terms with a capital letter not defined in this Supplement shall have the meaning given in the Prospectus.

Subject to this Supplement is amendment of the information on application to admission of the Bonds for trading on the Free Market, a market organized by Burza cenných papírů Praha, a.s., which is not a regulated market within the meaning of MiFID2, and related amendments in the summary and article 10.4 of the Prospectus.

This Supplement is subject to approval by the National Bank of Slovakia and subsequent publication in accordance with the Prospectus Regulation. This Supplement will be available in electronic form in separate sections on the Issuer's website [investors.kkcg.com](http://investors.kkcg.com) as long as the Prospectus remains valid.

Supplement is dated 20 September 2024.

The Prospectus shall be amended and supplemented as follows:

## 1. AMENDMENTS TO THE PROSPECTUS SUMMARY

- 1.1 Text in the item „**Admission of the Bonds to a regulated or other market**“ stated in article 1.3 of the Prospectus summary named „**Key securities information**“, paragraph „**Where will the securities be traded?**“ is amended by following text:

“The Issuer will apply through the Listing Agent for the Bonds to be admitted to trading on the regulated free market of the BSE, but no assurance can be given that the Bonds will be admitted to trading by the BSE.

The Issuer will also apply to admission of the Bonds for trading on the Free Market, a market organized by Burza cenných papírů Praha, a.s. (BCPP), but no assurance can be given that the Bonds will be admitted to trading by the BCPP. The Free Market is a segment of the multilateral trading facility operated by the BCPP and is not a regulated market within the meaning of MiFID2.“

- 1.2 Text in the item „**Information on admission to trading on a regulated market**“ stated in article 1.4 of the Prospectus summary named „**Key information on the public offer of securities and/or admission to trading on a regulated market**“, paragraph „**Under what conditions and on what schedule can I invest in this security?**“ is amended by following text:

„The Issuer shall apply through the Listing Agent for admission of the Bonds to trading on the regulated free market of the BSE. However, no assurance can be given that the Bonds will be admitted to trading on the BSE. If the Bonds are admitted, the Bonds will be traded in accordance with the relevant rules of the regulated free market of the BSE.

The Issuer will also apply to admission of the Bonds for trading on the Free Market, a market organized BCPP, but no assurance can be given that the Bonds will be admitted to trading by the BCPP. The Free Market is a segment of the multilateral trading facility operated by the BCPP and is not a regulated market within the meaning of MiFID2.“

## 2. AMENDMENTS TO THE ARTICLE 10.4 OF THE PROSPECTUS “ADMISSION TO TRADING AND METHOD OF TRADING”

- 2.1 Text in the article 10.4 of the Prospectus „**Admission to trading and method of trading**“ is amended by the following text:

### „**Admission to trading and method of trading**“

The Issuer shall apply no later than after the subscription of the total nominal value of the Bonds or after the expiry of the subscription period for the Bonds (in the event that the total nominal value of the Bonds is not subscribed by the end of the subscription period) The Issuer cannot guarantee that the application for admission of the Bonds to trading on the regulated free market of the BSE will be accepted by the BSE. Trading in the Bonds will commence only after their admission to trading on the regulated free market of the BSE. As at the Bond Issue Date, in accordance with the Exchange Fee Schedule of the BSE, the Issuer's costs associated with the admission of the Bonds to trading on the regulated free market of the BSE are estimated at EUR 4,200 (EUR 3,500 being the one-off fee and EUR 700 being the annual admission fee on the regulated free market of the BSE). If an investor chooses to acquire the Bonds on the regulated free market of the BSE, the investor will be charged for the costs associated with such acquisition.

The Issuer will also apply to admission of the Bonds for trading on the Free Market, a market organized by Burza cenných papírů Praha, a.s. (BCPP), but no assurance can be given that the Bonds will be

admitted to trading by the BCPP. The Free Market is a segment of the multilateral trading facility operated by the BCPP and is not a regulated market within the meaning of MiFID2.

There are no persons who have a firm commitment to act as intermediaries in secondary trading providing liquidity through buy and sell quotes.

The Joint Lead Managers, or persons acting on their behalf, are authorized to effect stabilization of the Bonds and, accordingly, may, at their discretion, effect stabilization transactions (purchases or sales) with respect to the Bonds designed to support the market price of the Bonds at a level higher than might otherwise prevail without the effect of such transactions. **However, there can be no assurance that the Joint Lead Managers or any other persons will undertake stabilization transactions.** Any stabilization transactions, if any, will be effected only at a time, to the extent and in a manner consistent with the requirements of applicable law. The Joint Lead Managers may terminate such stabilization at any time.

Apart from these Bonds, the Issuer has not issued any debt securities admitted to trading on a regulated market.”

**Prominent statement concerning the right of withdrawal:**

- (a) a right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the Bonds before this Supplement was published and where the Bonds had not yet been delivered to the investors at the time when the significant new factor, such as the information included in this Supplement, arose;**
- (b) based on the above and in accordance with Article 23(2) of the Prospectus Regulation, investors have the right to revoke their acceptance (i.e., the right to cancel orders for the purchase of the bonds ISIN: SK4000025938, resp. or withdraw their orders) within two business days after the publication of this Supplement, no later than 26 September 2024 (inclusive); and**
- (c) in connection with the right of withdrawal or any other queries, the investors may contact the Joint Leading Managers at the contact information stated in the Prospectus.**

THIS DOCUMENT IS A TRANSLATION OF THE APPROVED PROSPECTUS SUPPLEMENT  
MADE UNDER THE SOLE RESPONSIBILITY OF THE ISSUER FOR NOTIFICATION PURPOSES.

### **Issuer's Declaration**

The Issuer represents that it is solely responsible for the information provided in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of the knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect the meaning of this Supplement.

In Bratislava, on 20 September 2024.

**KKCG Financing 2 a.s.**